

# S.M.A.R.T. Planning For Your Money Workshops



## 2023 Schedule

*All workshops at 2 p.m. on Zoom*

- March 6 Banking Basics and the Importance of Savings Accounts**  
*Learn the basics so you can bank smart!*
- April 3 Responsible Credit Usage, Credit Scores, and Reports**  
*What your credit score means, and how to monitor and use credit responsibly.*
- May 1 Saving for College**  
*Learn the different ways to save for college and Iowa's 529 plan.*
- June 5 Insurance 101**  
*What you need to know about insurance to protect your assets.*
- July 3 Investing 101**  
*Learn the basics of investing.*
- August 7 Retirement Planning and Accounts**  
*Retirement accounts and how can they work for you.*
- September 18 Fraud Prevention**  
*Be an Iowa Fraud Fighter, and learn how to protect your money.*
- October 2 Your Financial Wellness Roadmap**  
*How to begin your road to a secure retirement.*
- November 6 Money Personalities**  
*Which one are you?*
- December 4 Health Insurance 101**  
*Learn the basics of health insurance and how to utilize your benefits.*



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