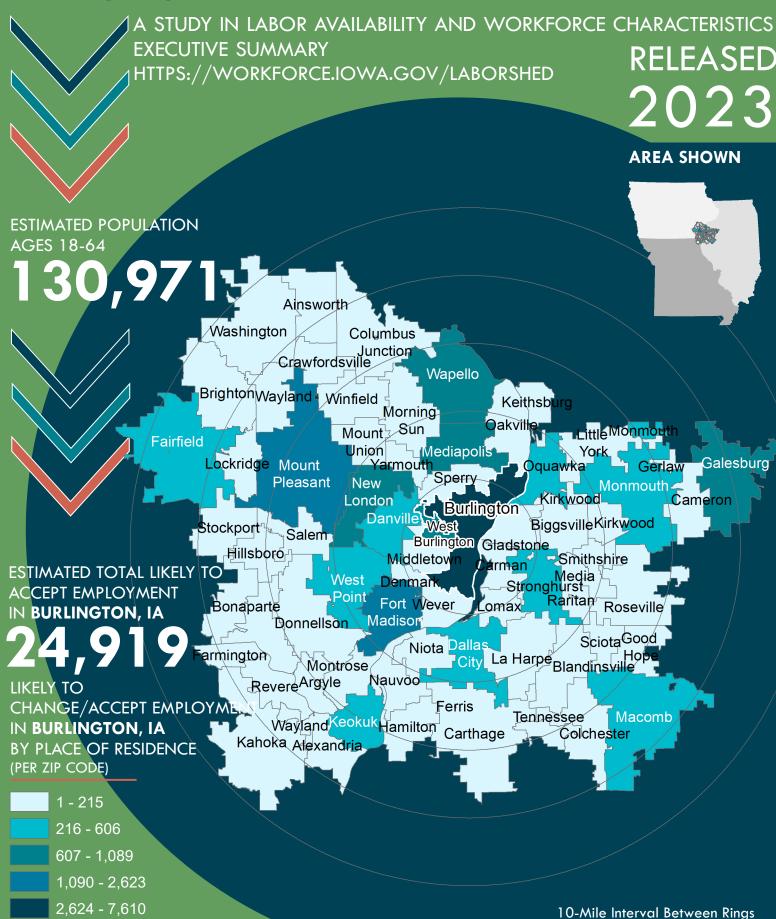
GREATER BURLINGTON, IOWA

LABORSHED AREA



A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Greater Burlington Laborshed area.

The employed are currently commuting an average of-



GREATER BURLINGTON LABORSHED ANALYSIS

EMPLOYMENT STATUS (ESTIMATED TOTAL)*

(104,777) 80.0%

Employed

12.8% (16,764)

*Unemployed

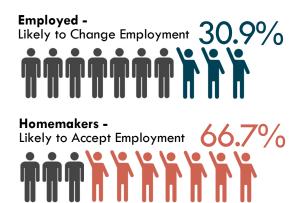
3.0% (3,929)

Homemakers

4.2% (5,501)

Retired

*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.



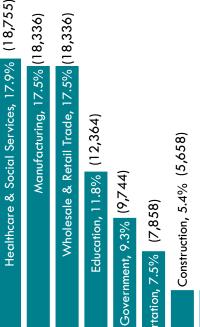
BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)



Likely to Accept Employment

TOP CURRENT BENEFITS OF THE

	FULL-TIME	EMPLOYED
À	Paid Sick Leave/	93.3%
	PTO/ Vacation	
\$	Health/Medical	88.3%
	Insurance	
	Dental Coverage	86.6%
\$	Pension/	86.6%
77	Retirement/401K	80.0 %
8	Paid Holiday	84.5%
0	Vision Coverage	82.0%
	Life Insurance	80.8%
	Disability	76.6%
	Insurance	70.0%
R-	Prescription Drug	62 60 /
-X	Coverage	63.6%
AG	Flex Spending	41 F 0/
	Account	61.5%



(7,858) ²Transportation, 7.5%

Professional Services, 5.4% (5,658) Entertainment & Recreation, 0.8% (838) Personal Services, 2.5% (2,619) ³Finance, 3.6% (3,772) Active Military Duty, 0.4% (419) ²Transportation, Communications, & Utilities

⁴Agriculture, 0.4% (419)

⁴Agriculture, Forestry, & Mining

¹Public Administration, Government ³Finance, Insurance, & Real Estate

Totals may vary due to rounding.

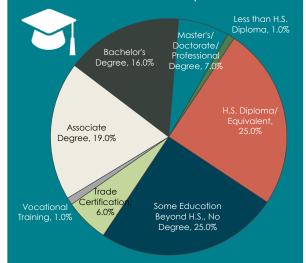
EMPLOYED: LIKELY TO CHANGE

- An estimated 20,613 employed individuals likely to change their current employment situation for an opportunity in **Burlington**
- Current occupational categories:

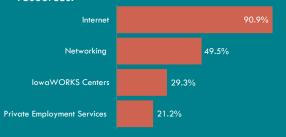
Production, Construction, Material Movin	g 30.6%
Professional, Paraprofessional, Technical	21.4%
Service	16.3%
Clerical	14.3%
Managerial	10.2%
Sales	7.2%
Agricultural	0.0%

- Current median wages: \$
 - \$17.88/hour and \$50,000/year

 - \$20.35/hour attracts 66%\$22.00/hour attracts 75%
- 74.0% have an education beyond HS



- 24.0% are actively seeking employment
- Most frequently identified iob search resources:



Top sites:

Top newspapers:





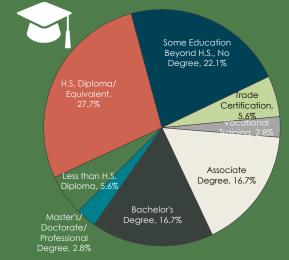
- Commute:
 - Currently commuting an average of 14 miles/18 minutes (one-way) to work
 - · Willing to commute an average of miles/36 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

- 2,029 estimated unemployed individuals are likely to accept employment in Burlington
- Former occupational categories:

Production, Construction, Material Moving	32.4%
Service	17.6%
Clerical	14.7%
Professional, Paraprofessional, Technical	14.7%
Managerial	11.8%
Sales	8.8%
Agricultural	0.0%

- Median wages: \$
 - \$15.00/hour lowest willing to accept
 - \$17.00/hour attracts 66%
 - \$18.50/hour attracts 75%
- 66.7% have an education beyond HS



- 63.9% are actively seeking employment
- Most frequently identified job search resources:



Top sites:

indeed.com iowaworks.aov • Top newspapers:

NEWS The Hawk Eye— Burlington

- Commute:
 - Willing to commute an average of 24 miles/34 minutes (one-way) to work



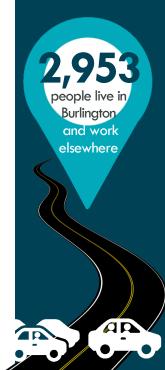
The Laborshed survey collects information regarding the out commute for an employment center.

The out commute for Greater Burlington is estimated at 20.4 percentapproximately 2,953 people living in Greater Burlington work in other communities.

Most of those who are out commuting are working in Fort Madison and Mount Pleasant.

Nearly two-fifths (38.1%) of out commuters are likely to change employment (approximately 1,125 people).

57.1% earn an annual salary median salary is \$70,000/year 38.1% earn an hourly wage median wage is \$26.59/hour



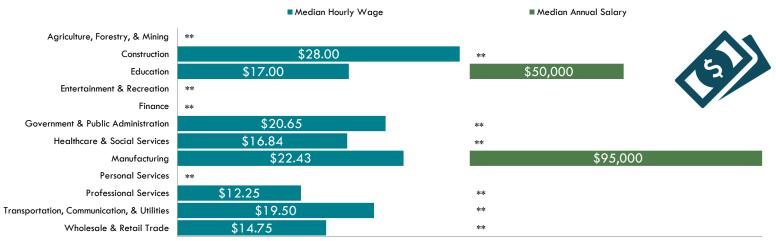
EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

Industry	Education Beyond HS	Some Education Beyond HS, No Degree Obtained	Trade Certification/ Vocational Training	Associate Degree	Bachelor's Degree or Above	
Agriculture, Forestry, & Mining	**	**	**	**	**	
Construction	60.0%	0.0%	20.0%	20.0%	20.0%	
Education	91.6%	33.3%	0.0%	8.3%	50.0%	
Entertainment & Recreation	**	**	**	**	**	
Finance, Insurance, & Real Estate	**	**	**	**	**	
Government & Public Administration	83.3%	33.3%	8.3%	16.7%	25.0%	
Healthcare & Social Services	79.3%	20.7%	6.9%	20.7%	31.0%	
Manufacturing	60.0%	24.0%	0.0%	16.0%	20.0%	
Personal Services	**	**	**	**	**	
Professional Services	66.8%	16.7%	16.7%	16.7%	16.7%	
Transportation, Communication, & Utilities	71.5%	14.3%	28.6%	0.0%	28.6%	
Wholesale & Retail Trade	71.1%	31.6%	10.5%	21.1%	7.9%	

Top percentages among industries per education level are highlighted in the table. **Insufficient survey data/refused

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT



^{**}Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

		Percent Surveyed	Estimated Total		Percent Surveyed	Estimated Total
Ö lr	nadequate Hours	2.2%	453	Mismatch of Skills	8.1%	1,670
	\$ Low Income	0.5%	103	\(\tau_{\tau} \)	10.1%	2,082

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.



