RETAINING IOWA'S TALENT

Post-Graduation Location & Employment Plans Released | November 2017

50

WHATS



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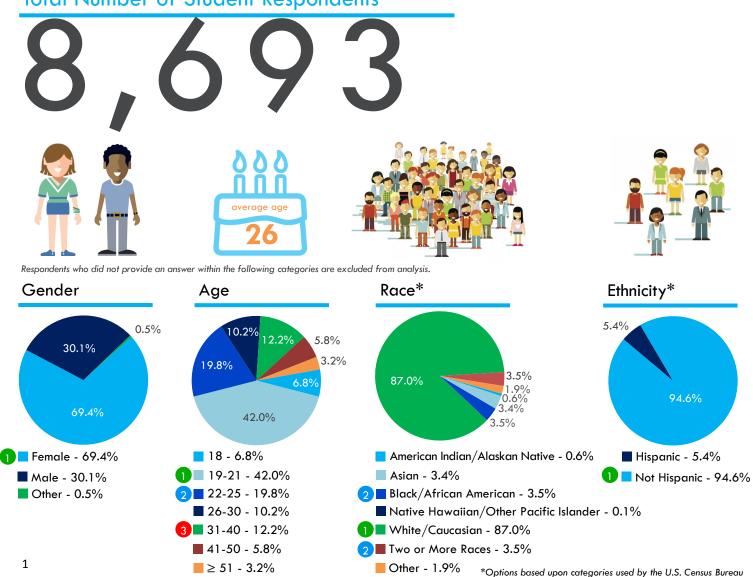


Iowa College Student Survey Analysis

From March through May 2017, Iowa Workforce Development collected data through an online survey that was given to college students across the State of Iowa. Surveys were distributed to students enrolled in community colleges, state universities, and private institutions (both for-profit and non-profit) including career/technical schools that had one or more physical locations in lowa. See the methodology section (p.37) for a list of participating schools.

The purpose of the survey was to gather information regarding students' intentions to either remain in lowa or locate outside of lowa following graduation or upon program completion. In addition, the survey asked students to rate what factors were most important to them when deciding where to locate and then provide their perception of lowa when it came to those same factors.

The following is a breakdown by demographics and student status of the overall sample collected.



Total Number of Student Respondents

Country of Origin (top reported)

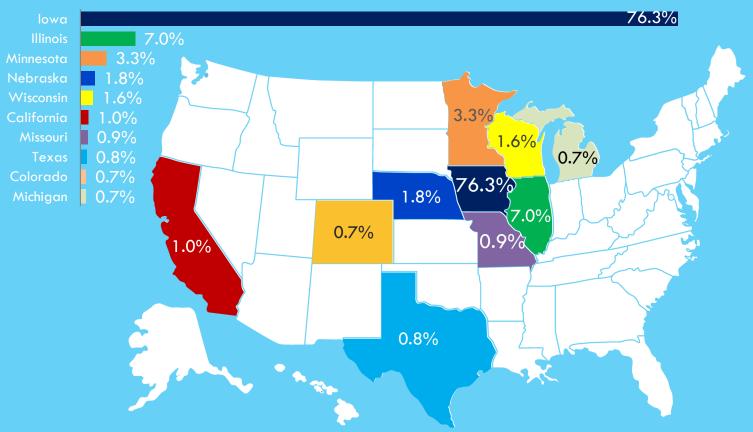


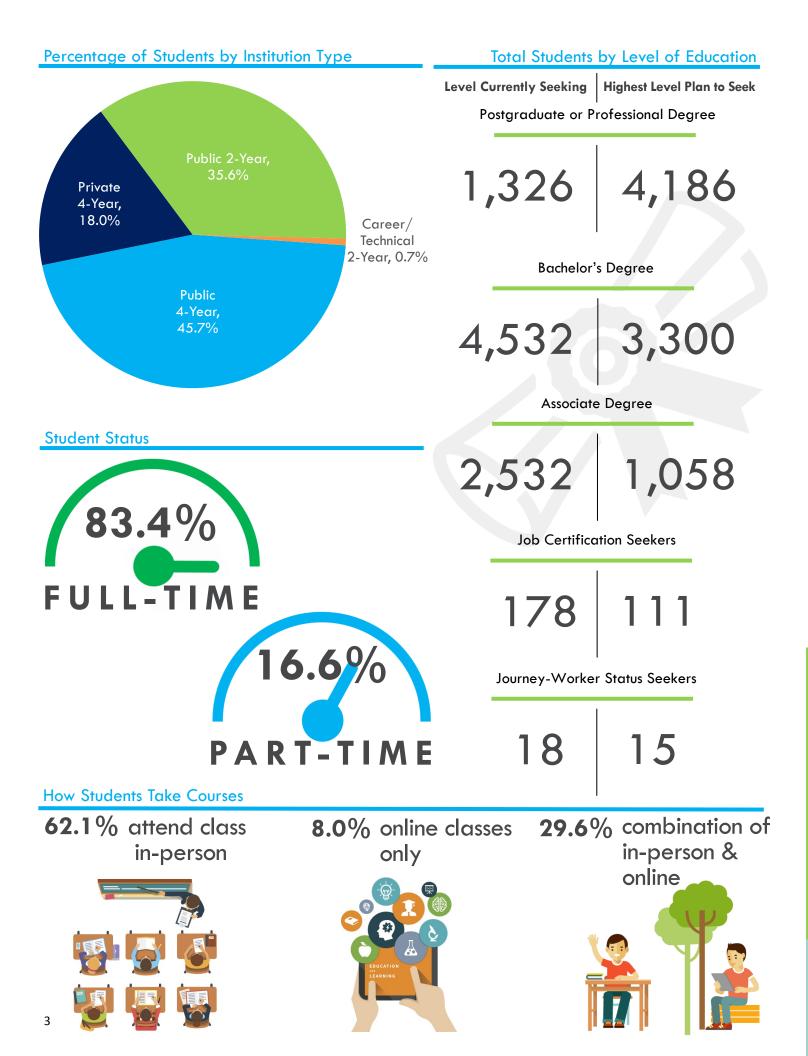
*Bosnia and Herzegovina

Democrane Republic of Congo

State of Origin* (top reported)

*Among those reporting the United States as their country of origin





Future Plans

79.2000 OF STUDENTS REPORT THAT THEY HAVE BEGUN TO CONSIDER WHERE THEY WILL LOCATE FOLLOWING GRADUATION OR UPON PROGRAM COMPLETION.

WILL THEY STAY/LOCATE IN IOWA?

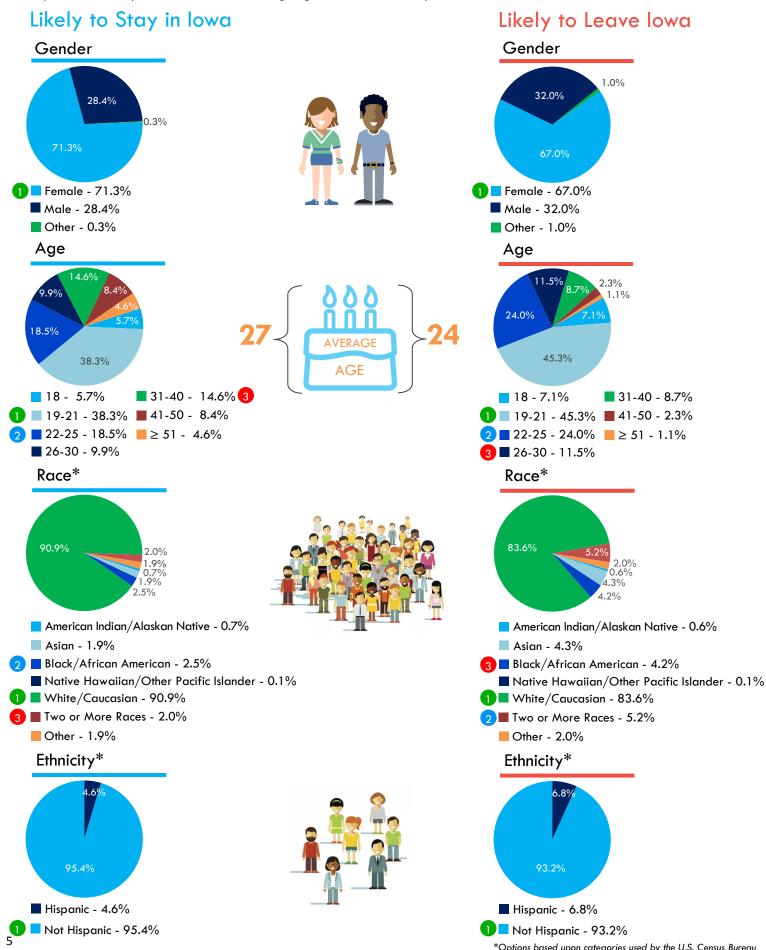
46.0% are likely to STAY

26.7% are likely to LEAVE

27.3% are UNSURE

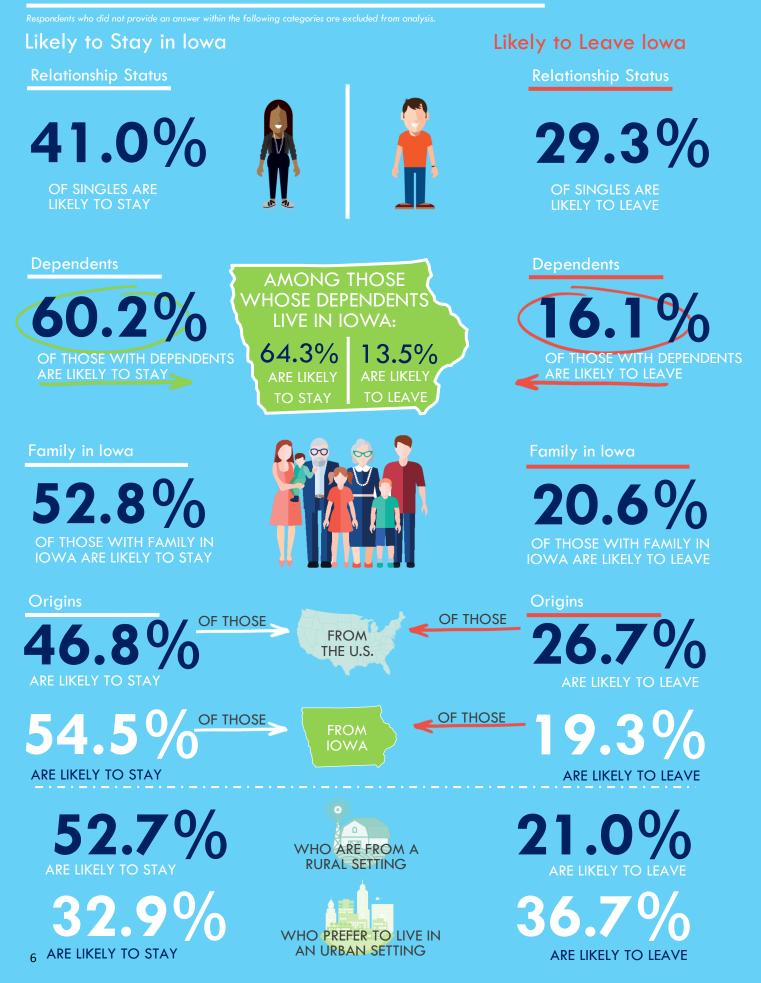
DEMOGRAPHIC COMPARISON

Respondents who did not provide an answer within the following categories are excluded from analysis.



*Options based upon categories used by the U.S. Census Bureau

DEMOGRAPHIC COMPARISON (CONTINUED)



ENROLLMENT COMPARISON

Likely to Stay in Iowa Likely to Leave lowa Breakout of those Likely to Stay by Institution Type Breakout of those Likely to Leave by Institution Type Career/Technical...... 0.6% Career/Technical...... 0.6% Community Colleges...41.8% Community Colleges...25.2% Public 4-Year...... 38.8% • Public 4-Year...... 57.5%

Among the students who indicated that they are likely to stay over two-fifths (41.8%) are currently attending a community college. The next largest portion of those likely to stay in lowa following graduation attend a public 4-year university.

For those students who indicated they are likely to leave lowa following graduation or upon program completion, nearly three-fifths (57.5%) are currently attending a public 4-year university.

Private 4-Year

Likely to

Leave,

24.7%

Career/Technical

Likely to

Leave,

28.2%

Likely to

Stay,

48.1%

Likely to

Stay,

43.5%

Unsure,

27.2%

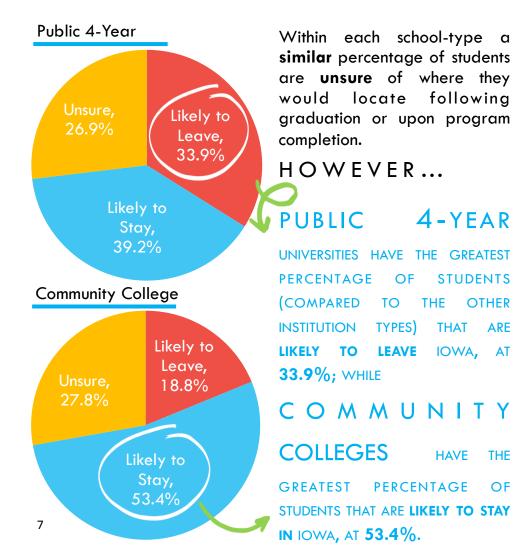
Unsure,

28.3%

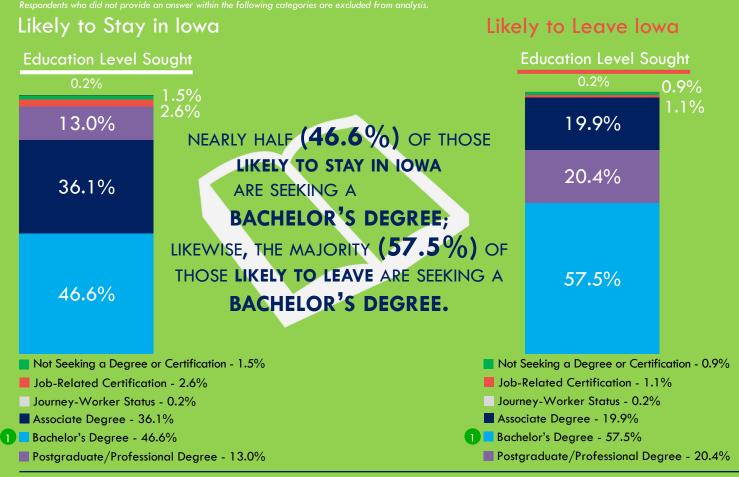
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Likely to Stay or Leave by Institution Type

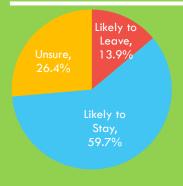


STUDENT STUDIES COMPARISON



Likely to Stay or Leave by Education Level Sought

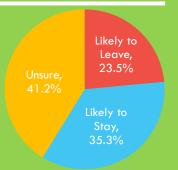
Job-Related Certification



The likelihood of staying or leaving lowa following graduation or upon program completion varies by the education level sought by the student. **FOR INSTANCE...**

AMONG THOSE SEEKING AN ASSOCIATE DEGREE,

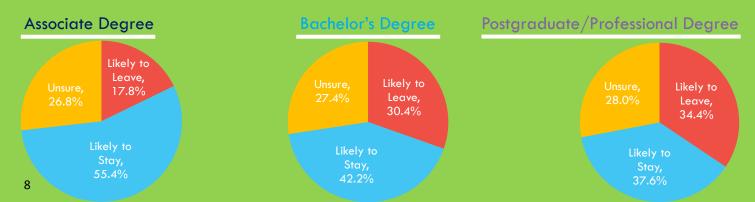
55.4% ARE LIKELY TO STAY IN IOWA. FOR THOSE STUDENTS INDICATING THEY ARE



Journey-Worker Status

PURSUING A POSTGRADUATE/ PROFESSIONAL DEGREE-34.4%

REPORTED THAT THEY ARE LIKELY TO LEAVE IOWA.



STUDENT STUDIES COMPARISON (CONTINUED)

Respondents who did not provide an answer within the following categories are excluded from analysis.

Likely to Stay or Leave by Field of Study by Education Level Sought

Associate Degree	Likely to Leave		Unsure	Likely to Stay	
Computer Science & IT	12.2% 2	0.1%		67.7%	
Business Administrative Support	10.6% 2	3.5%		65.9%	67.7% OF
Education	12.7%	24.6%		62.7%	THOSE PURSUING AN
Vocational Trades	16.0%	24.1%		59.9%	ASSOCIATE DEGREE
Health Science & Medicine	17.0%	24.2%		58.8%	
Food, Hospitality, & Personal Services	27.3%	15.2%		57.5%	IN THE COMPUTER
Agriculture	17.3%	26.9%		55.8%	SCIENCE &
Business & Public Administration	16.0%	28.3%		55.7%	
Mathematics	18.2%	27.3%		54.5%	TECHNOLOGY
Fine Arts	21.6%	31.7%	6	46.7%	N/L
Social Sciences	20.8%	32.6%	ó	46.6%	FIELD ARE LIKELY TO
General/Liberal Arts	1 9. 4%	35.2%	ó	45.4%	STAY IN IOWA AFTER
Engineering & Architecture	23.0%	32.8	8%	44.2%	THEY GRADUATE.
Sciences	36.9	%	20.5%	42.6%	
O The transportation and other field of study		9% 40 Included in the chart al		0% 80% ient survey data for reporting pu	100% urposes.

Among those students pursuing an associate degree, those within the sciences field are the most likely to leave lowa following graduation or upon program completion (36.9%).

Bachelor's Degree	Like	ely to Leave	Unsure	Likely to Stay	
Education	17.0%	20.4%		62.6%	
Agriculture	20.0%	23.0%		57.0%	62.6% OF
Mathematics	25.0%	25.0	%	50.0%	THOSE PURSUING A
Health Sciences & Medicine	24.7%	28.	4%	46.9%	BACHELOR'S DEGREE
Business & Public Administration	30.6%		24.4%	45.0%	IN THE EDUCATION
Business Administrative Support	30.8%		24.5%	44.7%	FIELD ARE LIKELY TO
Communications & Journalism	37.1	%	23.5%	39.4%	STAY IN IOWA AFTER
Computer Science & IT	34.1%	0	27.5%	38.4%	THEY GRADUATE.
Sciences	35.3%	6	31.0%	33.7%	FOLLOWED BY
Social Sciences	33.5%	, D	32.8%	33.7%	57.0% NTHE
General/Liberal Arts	32.3%		35.4%	32.3%	AGRICULTURAL
Engineering & Architecture	39.4	1%	29.6%	31.0%	FIELD.
Fine Arts	2	4.8%	26.6	% 28.6%	
Food, Hospitality, & Personal Services	43	.3%	30.0	% 26.7%	
Of The other field of study category is not inc			0% 60 nt survey data for rep		100%

Among those students pursuing a Bachelor's degree, those within the fine arts field are the most likely to leave lowa following graduation or upon program completion (44.8%); followed by those in the food, hospitality, & personal services field (43.3%).

Likely to Stay or Leave by Field of Study by Education Level Sought

Postgraduate/Professional Degree Likely to Leave 9.1% 72.7% 72.7% 25.5% 50.3% 26.8% 48.8% 30.7% 41.9% 38.4% 61.6% 44.4% 33.4% 36.1% 31.1% 27.6% 55.2% 33.3% 26.7% 50.0% 25.0% 53.8% 23.1%

OF THOSE PURSUING A COMMUNICATIONS **JOURNALISM** FIELD ARE LIKELY TO STAY IN IOWA AFTER THEY

21.2%

10.7%



39.4%

53.3%

Among those students pursuing a postgraduate/professional degree, those within the mathematics field (61.6%) are the most likely to leave lowa following graduation or upon program completion.

Likely to Stay or Leave by Top Reported Occupation Intending to Pursue **Top Occupations Reported**

	Likely		Unsure Unsure	■ Likely		77.00/
	11.1% 11.1%	11.1% 11.1%		.8%		77.8% OF
Elementary School Teachers	12.6% 17.1	%		70.3%		THOSE INTENDING TO
Teachers and Instructors, All Other	17.8%	20.3%		61.9%		
	14.4%	24.0%		61.6%		BECOME A NURSE
Secondary School Teachers	20.4%	22.0%		57.6%		PRACTITIONER ALSO
	21.0%	23.8%		55.2%		INTEND TO STAY
Computer Occupations, All Other	31.0%		.3%	50.7%		IOWA AFTER THEY
Social Workers, All Other	24.8%	24.79		50.5%		
	35.6%		17.8%	46.6		GRADUATE.
Managers, All Other	27.0%		0.2%	42.	8%	70.3% OF
	35.6%		24.4%		0.0%	10.370 OF
Software Developers, Applications	32.6%		28.3%		9.1%	THOSE THAT IDENTIFY
	38.9%	6	25.4%		35.7%	ELEMENTARY
Physical Therapists	23.4%		42.2%		34.4%	
	42.7	%	26.2%		31.1%	SCHOOL TEACHER
Physicians and Surgeons, All Other	27.7%		43.6%		28.7%	AS THEIR JOB OF
Engineers, All Other	37.0%		35.4%		27.6%	CHOICE PLAN ON
Postsecondary Teachers, All Other	43	.9%	29.3		26.8%	STAYING IN IOWA
Chiropractors		59.2%		20.4%	20.4%	
0	% 20%	. 40	0% 60)% 8	0% 10	00% AC

Students were asked if they had decided what occupation they planned to pursue once they graduated. The chart above indicates the top occupations reported by likeliness to leave or stay in lowa following graduation or upon program completion.

Likely to Stay in lowa

4600000 THEY CONSIDE FOLLOW UPON FOLLOW UPON FOLLOW UPON FOLLOW

OF STUDENTS WHO INDICATED THEY HAVE STARTED TO CONSIDER WHERE TO LOCATE FOLLOWING GRADUATION OR UPON PROGRAM COMPLETION STATE THAT THEY WILL "PROBABLY" OR "DEFINITELY" CHOOSE TO STAY IN IOWA.

27.3% are unsure of their location plans following graduation or upon program completion.

"IOWA IS A GREAT STATE TO GROW-UP AND SETTLE-DOWN IN. IT PROVIDES A SAFE ENVIRONMENT WITH GREAT EDUCATION SYSTEMS AND MANY OPPORTUNITIES FOR JOBS." ~ 22-YEAR-OLD ST. LUKE'S COLLEGE STUDENT

The following section provides characteristics of this group of students who are likely to locate in lowa. This includes, defining what motivates their career decision, the importance of work/life balance, wages, and benefits. It also shows how they rank certain factors that may influence a location decision (such as financial considerations, quality of life, and entertainment options) along with their opinion as to whether or not lowa possesses these qualities and/or opportunities.

LIKELY TO STAY IN IOWA

Respondents who did not provide an answer within the following categories are excluded from analysis.

Anticipated Graduation/Completion Dates

Following Graduation/Completion, When Do They Intend to Become Employed?

%	Timeline for Employment
21.5%	Currently Employed/ No Plans to Change
57.6%	Immediately/ Currently Seeking
13.6%	1 to 2 Months
3.7%	3 to 6 Months
1.1%	7 to 12 Months
1.9%	Greater than 1 Year
0.6%	Do Not Plan to Seek Employment
17	

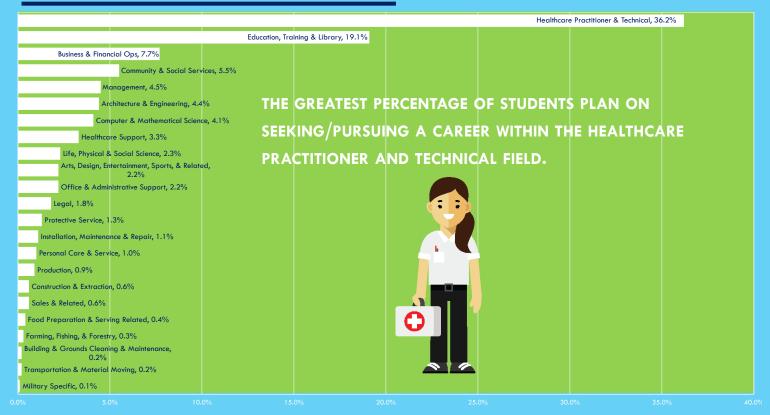
77.9%

Have Decided What Occupation They Want to Pursue.



Respondents who did not provide an answer within the following categories are excluded from analysis.

Top Occupational Groupings of Intended Careers



Industries of Interest for Future Employment (respondent was allowed to select more than one)

%	Industry
36.1%	Healthcare
22.5%	Education
11.9%	Finance, Insurance, & Real Estate
11.6%	Social Services
11.3%	Personal Services, Entertainment & Rec.
8.2%	Information Technology
8.1%	Agriculture, Forestry, & Mining
7.9%	Public Administration & Government
6.2%	Manufacturing
5.8%	Communications

%	Industry
3.7%	Legal
3.6%	Construction
3.4%	Professional Services
2.3%	Military/Law Enforcement
2.0%	Transportation
1.7%	Utilities
1.6%	Wholesale & Retail Trade
1.1%	Other
0.6%	Accommodation &
	34.2

Respondents who did not provide an answer within the following categories are excluded from analysis.

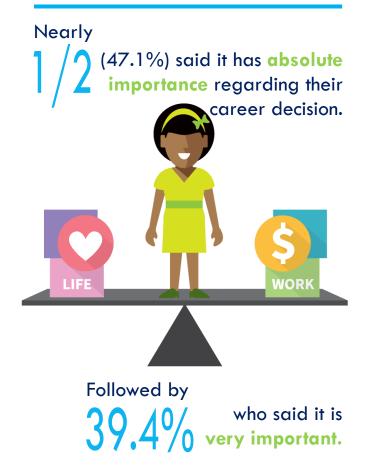


IN ADDITION, 96.2% REPORT THAT THIS JOB OFFER <u>IS</u> LOCATED IN IOWA.

Top Motivators For Making a Career Decision (respondent was allowed to select more than one)

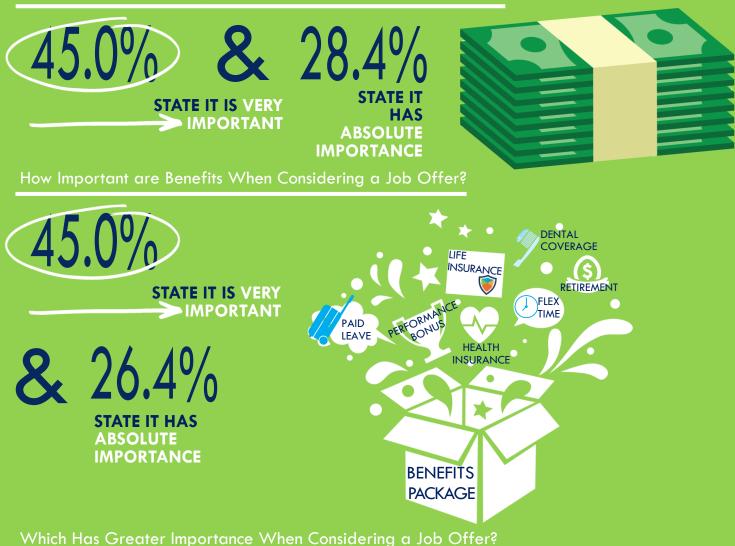
49.9%	Personal Interest
37.3%	Earnings Potential
35.2%	Feel It Is Meant to Be
31.1%	Benefits Offered
29.6%	Location
28.4%	Job Security
28.0%	Aptitude for/Ability to Perform Job
18.7%	Family Reasons
12.0%	Humanitarian Reasons

How Important is Work/Life Balance? (Importance rating scale options available on p. 28)



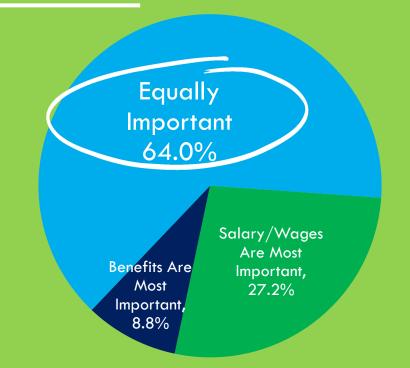
Respondents who did not provide an answer within the following categories are excluded from analysi

How Important is Salary/Wages When Considering a Job Offer?



WAGES VS BENEFITS

WHILE 27.2% STATE SALARY/ WAGES HAVE THE MOST I M P O R T A N C E W H E N CONSIDERING A JOB OFFER, NEARLY 2/3 (64.0%) FEEL THAT SALARY/WAGES AND B E N E F I T S A R E O F E Q U A L I M P O R T A N C E.



Respondents who did not provide an answer within the following categories are excluded from analysis.



Expected Starting Wages/Salary*

	Overall	Architecture & Engineering	Arts, Design, Entertainment, & Sports	Business & Financial	Community & Social Services	Computer & Mathematical Science	Construction & Extraction	Education, Training, & Library	Healthcare Practitioner & Technical
\$9.25-\$11.49/hr \$19,240-\$23,919/yr							18.2%		
\$11.50-\$14.49/hr \$23,920-\$30,159/yr			26.3%					17.9%	
\$14.50-\$18.24/hr \$30,160-\$37,959/yr	17.7%		21.1%		24.2%	13.9%	27.3%	29.7%	
\$18.25-\$22.74/hr \$37,960-\$47,319/yr	18.2%	13.0%		22.0%	29.5%	13.9%		26.4%	15.0%
\$22.75-\$28.74/hr \$47,320-\$59,799/yr	21.6%	23.4%	21.1%	33.3%	18.9%	19.4%	36.4%		32.2%
\$28.75-\$35.99/hr \$59,800-\$74,879/yr	13. 9 %	44.2%		17.4%		29.2%			16.1%
\$36.00-\$45.24/hr \$74,880-\$94,119/yr									
	Healthcare Support	Installation, Maintenance, & Repair	Legal	Life, Physical, & Social Science	Management	Office & Administrative Support	Personal Care & Service	Production	Protective Service
\$9.25-\$11.49/hr \$19,240-\$23,919/yr							50.0%		
\$11.50-\$14.49/hr \$23,920-\$30,159/yr	17.2%					23.7%	22.2%	12.5%	
\$14.50-\$18.24/hr \$30,160-\$37,959/yr	36.2%	21.1%		25.0%		42.1%		31.3%	17.4%
\$18.25-\$22.74/hr \$37,960-\$47,319/yr	25.9%	21.1%	12.9%		16.7%	15.8%		25.0%	
			٨					12.5%	39.1%
\$22.75-\$28.74/hr \$47,320-\$59,799/yr		31.6%	29.0%	20.0%	28.2%			12.5 /0	
\$22.75-\$28.74/hr \$47,320-\$59,799/yr \$28.75-\$35.99/hr \$59,800-\$74,879/yr		31.6%	29.0% 12.9%	20.0%	17.9%			12.3 /0	

*Occupational groupings not included in the tables above have insufficient survey data for reporting purposes.

Among all students likely to stay in lowa, 21.6 percent expect a starting wage/salary within the following ranges: \$22.75-\$28.74/hr or \$47,320-\$59,799/yr. This is followed by 18.2 percent that expect to start at a range of \$18.25-\$22.74/hr or \$37,960-\$47,319/yr.

The tables above show the top reported wage/salary ranges, by occupational grouping, that students expect to receive following graduation or upon program completion. The ranges with the greatest percentage of responses are denoted with a star \bigstar .

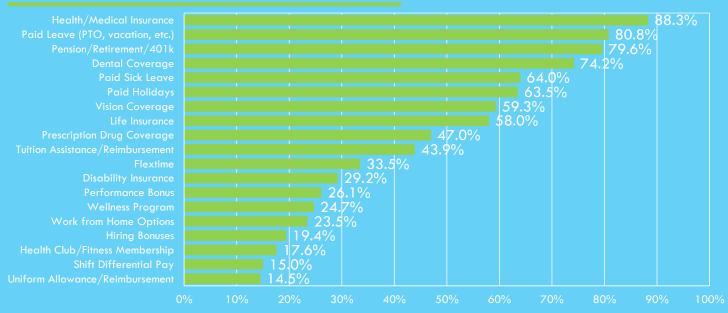
For each occupational grouping, over 60 percent of students are represented in the table. Of those that intend to pursue a career within the architecture and engineering occupational grouping, 44.2 percent expect to start at a range of \$28.75-\$35.99/hr or \$59,800-\$74,879/yr. At the other end of the spectrum, of those students who reported pursuing a career in personal care and service, 50.0 percent expect to start at a range of \$9.25-\$11.49/hr or \$19,240-\$23,919/yr.

Survey-takers were provided higher and lower wage ranges to select from, however, none of these categories qualified as "top-reported" ranges and, therefore, are not included in the tables above.



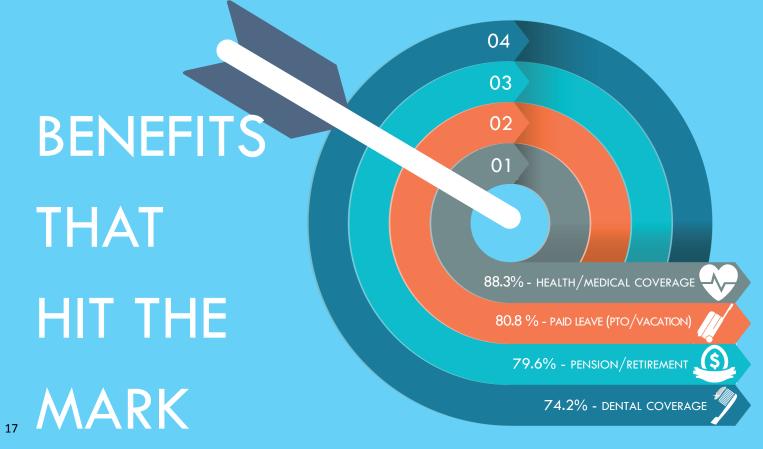
Respondents who did not provide an answer within the following categories are excluded from analysis.

Desired Benefits (respondent was allowed to select more than one)



Overall, those students who are likely to stay in lowa following graduation/upon program completion report that health/medical insurance is the most desired benefit an employer could offer, with 88.3% selecting it. Paid leave follows closely with slightly over four-fifths (80.8%) reporting it as a desired benefit of employment.

The tables on the following page illustrate how desired benefits differ based on the intended occupational grouping of the student. The top five benefits reported above are broken out by each occupational grouping. The benefit with the greatest percentage of responses is denoted with a star λ .



Respondents who did not provide an answer within the following categories are excluded from analysis.

Desired Benefits by Occupational Grouping* (respondent was allowed to select more than one)

	Architecture & Engineering	Arts, Design, Entertainment, & Sports	Business & Financial	Community & Social Services	Computer & Mathematical Science	Construction & Extraction	Education, Training, & Library	Healthcare Practitioner & Technical	Healthcare Support
Health/Medical Insurance	84.4%	65.8%	87.9% 🔶	91.6% ★	84.7% 🔆	81.8%	87.8% 🔶	93.5% ★	94.8% ★
Paid Leave (paid vacation, pto)	88.3% 🛧	68.4%	86.4%	91.6% ★	80.6%	81.8%	67.8%	85.0%	93.1%
Pension/Retirement/401k	88.3% ★	55.3%	87.1%	82.1%	79.2%	81.8%	76.3%	82.6%	77.6%
Dental Coverage	68.8%	60.5%	74.2%	86.3%	66.7%	45.5%	75.1%	80.5%	91.4%
Paid Sick Leave	62.3%	52.6%	63.6%	81.1%	58.3%	45.5%	64.4%	65.9%	75.9 %

	Installation, Maintenance, & Repair	Legal	Life, Physical, & Social Science	Management	Office & Administrative Support	Personal Care & Service	Production	Protective Service
Health/Medical Insurance	84.2% ★	96.8% 🛧	95.0% 🔶	84.6% ★	89.5% 🛧	77.8%	75.0% 🛧	95.7% 🛧
Paid Leave (paid vacation, pto)	78.9 %	83.9%	80.0%	84.6% ★	84.2%	61.1%	68.8%	87.0%
Pension/Retirement/401k	52.6%	90.3%	80.0%	78.2%	86.8%	38.9%	75.0% 📩	82.6%
Dental Coverage	57.9 %	77.4%	72.5%	67.9 %	76.3%	61.1%	75.0% ★	78.3%
Paid Sick Leave	52.6%	61.3%	62.5%	64.1%	68.4%	55.6%	56.3%	69.6%

*Occupational groupings not included in the tables above have insufficient survey data for reporting purposes.

For 15 out of the 17 occupational groupings listed above, health/medical coverage is the number one desired benefit reported among survey respondents. However, for two categories it was not number one. Those students intending to pursue a career in architecture or engineering report paid leave and a pension/retirement plan as their most desired benefits. In addition, those interested in an arts, design, entertainment or sports career also report paid leave as their top benefit.

Within the community & social services; construction; management; and production groupings the health/medical coverage benefit ties for first place as the most desired benefit among students. The paid leave benefit is the most commonly selected choice after health/medical coverage.



Likely to Leave lowa

26.7%

OF STUDENTS WHO INDICATED THEY HAVE STARTED TO CONSIDER WHERE TO LOCATE FOLLOWING GRADUATION OR UPON PROGRAM COMPLETION STATE THAT THEY WILL "PROBABLY NOT" OR "DEFINITELY NOT" CHOOSE TO STAY IN IOWA.

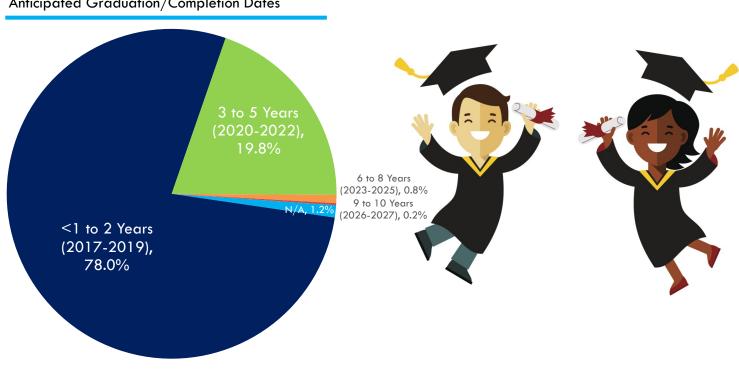
27.3% are unsure of their location plans following graduation or upon program completion.

"I WOULD HAVE LOVED TO ACCEPT A JOB IN IOWA SINCE I AM FROM HERE AND MY EXTENDED FAMILY ALL LIVES HERE. HOWEVER, AFTER COMPILING A SPREADSHEET LOOKING AT BENEFITS, WAGES, AND CAREER ADVANCEMENT OPPORTUNITIES, I WAS SAD TO FIND THAT IOWA DOES NOT OFFER WHAT OTHER AREAS CAN. THEREFORE, I HAVE ACCEPTED A HIGHER PAYING JOB WITH MORE BENEFITS OUT OF STATE IN MADISON, WI. IOWA REALLY NEEDS TO PAY ITS NURSES— AND ITS NURSE EDUCATORS—MORE IF IT WANTS TO KEEP THEM!" ~ 27-YEAR-OLD ALLEN COLLEGE STUDENT

The following section provides characteristics of this group of students who are likely to leave lowa. This includes, defining what motivates their career decision, the importance of work/life balance, wages, and benefits. It also shows how they rank certain factors that may influence a location decision (such as financial considerations, quality of life, and entertainment options) along with their opinion as to whether or not lowa possesses these qualities and/or opportunities.

LIKELY TO LEAVE IOWA

Respondents who did not provide an answer within the following categories are excluded from analysis.



Anticipated Graduation/Completion Dates

Following Graduation/Completion, When Do They Intend to Become Employed?

%	Timeline for Employment
9.1%	Currently Employed/ No Plans to Change
62.8%	Immediately/ Currently Seeking
15.0%	1 to 2 Months
5.8%	3 to 6 Months
2.0%	7 to 12 Months
3.8%	Greater than 1 Year
1.5%	Do Not Plan to Seek Employment

75.1%

Have Decided What Occupation They Want to Pursue.



Respondents who did not provide an answer within the following categories are excluded from analysis.

Top Occupational Groupings of Intended Careers

			Healthcare Practitioner & T	echnical, 32.6%
Education, Training & Library, 14.9%				
Architecture & Engineering, 7.6%				
Life, Physical & Social Science, 6.3%				
Arts, Design, Entertainment, Sports, & Related, 6.2%	THE GREATEST	PERCENTAGE	OF STUDENTS	PLAN ON
Business & Financial Ops 6.1%				
Computer & Mathematical Science, 5.8%	SEEKING/PUR	SUING A CARE	ER WITHIN TH	
Community & Social Services, 4.3%	HEALTHCARE	PRACTITIONER	AND TECHNIC	AL FIELD.
Management, 3.9%				
Legal, 3.4%				
Healthcare Support, 1.9%	۹			
Protective Service, 1.5%				
Personal Care & Service, 1.3%		•		
Office & Administrative Support, 1.1%				
Military Specific, 1.0%				
Sales & Related, 0.9%				
Installation, Maintenance & Repair, 0.6%	0			
Production, 0.3%				
Food Preparation & Serving Related, 0.2%				
Construction & Extraction, 0.1%				

ndustries of Interest for Future Employment (respondent was allowed to select more than one)

%	Industry	%	Industry
30.4%	Healthcare	5.8%	Legal
21.4%	Education	5.1%	Agriculture, Forestry, & Mining
17.3%	Personal Services, Entertainment & Rec.	3.3%	Military/Law Enforcement
12.3%	Social Services	3.3%	Wholesale & Retail Trade
10.1%	Information Technology	2.0%	Construction
10.0%	Public Administration & Government	2.0%	Transportation
9.9%	Finance, Insurance & Real Estate	1.8%	Utilities
8.4%	Communications	1.3%	Other
7.1%	Professional Services	0.6%	Accommodation &
6.6%	Manufacturing		Ö

Respondents who did not provide an answer within the following categories are excluded from analysis.

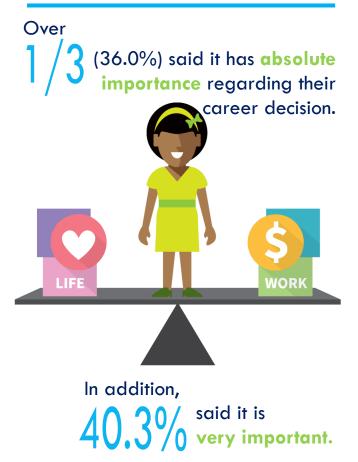


IN ADDITION, 73.5% REPORT THAT THIS JOB OFFER <u>IS NOT</u> LOCATED IN IOWA.

Top Motivators For Making a Career Decision (respondent was allowed to select more than one)

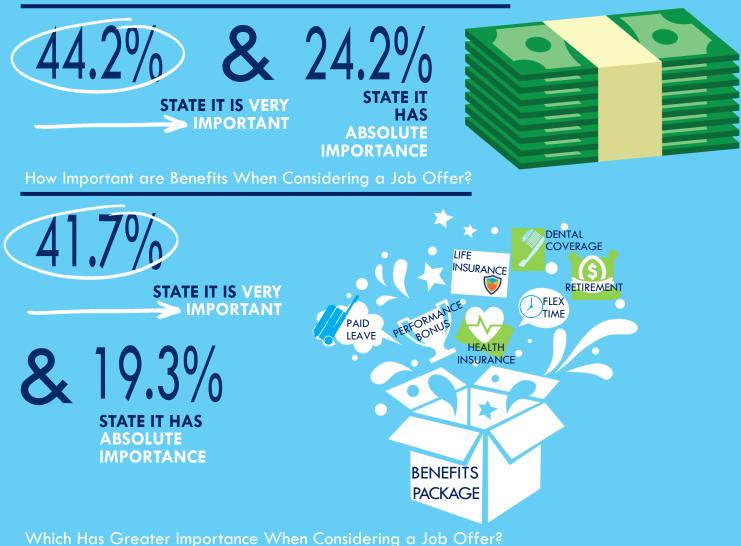
55.4%	Personal Interest
37.8%	Earnings Potential
35.7%	Feel It Is Meant to Be
33.0%	Location
26.4%	Aptitude for/Ability to Perform Job
23.9%	Benefits Offered
22.2%	Job Security
17.8%	Humanitarian Reasons
10.3%	Family Reasons
22 8.0%	Potential for Innovation

How Important is Work/Life Balance? (Importance rating scale options available on p. 28)



Respondents who did not provide an answer within the following categories are excluded from analysi

How Important is Salary/Wages When Considering a Job Offer?



WAGES VS BENEFITS

WHILE 34.1% STATE SALARY/ WAGES HAS THE MOST I M P O R T A N C E W H E N CONSIDERING A JOB OFFER, NEARLY 3/5 (56.8%) FEEL THAT SALARY/WAGES AND B E N E F I T S A R E O F E Q U A L I M P O R T A N C E.



Respondents who did not provide an answer within the following categories are excluded from analysis.



Expected Starting Wages/Salary*

	Overall	Architecture & Engineering	Arts, Design, Entertainment, & Sports	Business & Financial	Community & Social Services	Computer & Mathematical Science	Education, Training, & Library
\$9.25-\$11.49/hr \$19,240-\$23,919/yr							
\$11.50-\$14.49/hr \$23,920-\$30,159/yr			26.8%		12.8%		14.9%
\$14.50-\$18.24/hr \$30,160-\$37,959/yr	12.5%		19.6%		35.9%		15.7%
\$18.25-\$22.74/hr \$37,960-\$47,319/yr	16.3%			14.5%	33.3%		24.6%
\$22.75-\$28.74/hr \$47,320-\$59,799/yr	18.1%	15. 9 %	1 7.9 %	29.1%			14.9%
\$28.75-\$35.99/hr \$59,800-\$74,879/yr	20.1%	52.2%		27.3%		22.6%	
\$36.00-\$45.24/hr \$74,880-\$94,119/yr		21.7%				35.8%	
\$45.25-\$56.99/hr \$94,120-\$118,560/yr						15.1%	
	Healthcare Practitioner & Technical	Healthcare Support	Legal	Life, Physical, & Social Science	Management	Personal Care & Service	Protective Service
\$9.25-\$11.49/hr \$19,240-\$23,919/yr		17.6%				25.0%	
\$11.50-\$14.49/hr \$23,920-\$30,159/yr		17.6%		15.8%	þ	16.7%	
\$14.50-\$18.24/hr \$30,160-\$37,959/yr		17.6%				16.7%	28.6%
\$18.25-\$22.74/hr \$37,960-\$47,319/yr	12.9%	17.6%			22.9%	16.7%	21.4%
\$22.75-\$28.74/hr \$47,320-\$59,799/yr	21.1%		22.6%	19.3%	17.1%	16.7%	
\$28.75-\$35.99/hr \$59,800-\$74,879/yr	24.8%		25.8%	19.3%	34.3%		21.4%
\$36.00-\$45.24/hr \$74,880-\$94,119/yr							

*Occupational groupings not included in the tables above have insufficient survey data for reporting purposes.

Among all students likely to leave lowa, 20.1 percent expect a starting wage/salary within the following ranges: \$28.75-\$35.99/hr or \$59,800-\$74,879/yr. This is followed by 18.1 percent that expect to start at a range of \$22.75-\$28.74/hr or \$47,320-\$59,799/yr.

The tables above show the top reported wage/salary ranges, by occupational grouping, that students expect to receive following graduation or upon program completion. The ranges with the greatest percentage of responses are denoted with a star \bigstar .

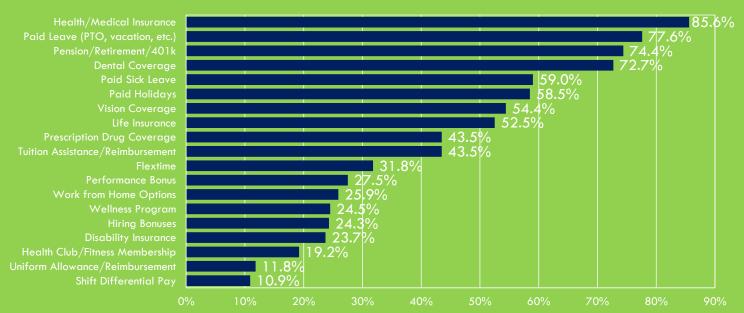
For each occupational grouping, over 50 percent of students are represented in the table. Of those that intend to pursue a career within the legal occupational grouping 29.0 percent expect to start at a range of \$45.25-\$56.99/hr or \$94,120-\$118,560/yr. At the other end of the spectrum, of those students who report pursuing a career in personal care and service, 25.0 percent expect to start at a range of \$9.25-\$11.49/hr or \$19,240-\$23,919/yr.

Survey-takers were provided higher and lower wage ranges to select from, however, none of these categories qualified as "top-reported" ranges and, therefore, are not included in the tables above.



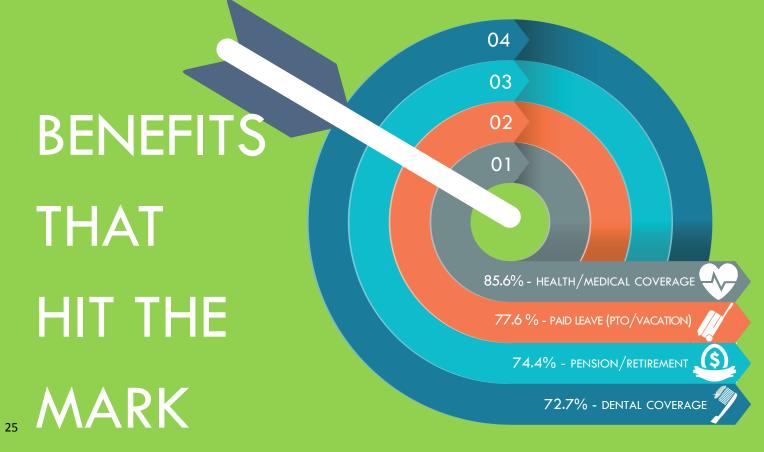
Respondents who did not provide an answer within the following categories are excluded from analysis.

Desired Benefits (respondent was allowed to select more than one)



Overall, those students who are likely to leave lowa following graduation/upon program completion report that health/medical insurance is the most desired benefit an employer could offer, with 85.6% selecting it. Paid leave follows closely with over three-fourths (77.6%) reporting it as a desired benefit of employment.

The tables on the following page illustrate how desired benefits differ based on the intended occupational grouping of the student. The top five benefits reported above are broken out by each occupational grouping. The benefit with the greatest percentage of responses is denoted with a star \bigstar .



Respondents who did not provide an answer within the following categories are excluded from analysis.

Desired Benefits by Occupational Grouping* (respondent was allowed to select more than one)

	Architecture & Engineering	Arts, Design, Entertainment, & Sports	Business & Financial	Community & Social Services	Computer & Mathematical Science	Education, Training, & Library	Healthcare Practitioner & Technical
Health/Medical Insurance	84.1%	73.2%	90.6%	84.2%	84.9%	88.0%	90.8%
Paid Leave (paid vacation, pto)	82.6%	73.2%	84.9%	81.6%	88.7%	69.2%	81.9%
Pension/Retirement/401k	82.6%	57.1%	81.1%	73.7%	84.9%	79.7%	76.8%
Dental Coverage	71.0%	58.9%	64.2%	76.3%	64.2%	76.7%	78.8%
Paid Sick Leave	49.3%	48.2%	54.7%	76.3%	73.6%	60.9%	60.4%
	Healthcare Support	Legal	Life, Physical, & Socia Science	l Management	Personal Care & Service	Protective Service	
Health/Medical Insurance	94.1%	80.6%	93.0% 📩	82.9%	91.7%	100%	
Paid Leave (paid vacation, pto)	88.2%	87.1%	80.7%	85.7%	100%	57.1%	
Pension/Retirement/401k	64.7%	80.6%	78.9%	71.4%	75.0%	85.7%	
Dental Coverage	82.4%	74.2%	77.2%	74.3%	91.7%	57.1%]
Paid Sick Leave	82.4%	58.1%	64.9%	48.6%	66.7%	64.3%]

*Occupational groupings not included in the tables above have insufficient survey data for reporting purposes.

For 9 out of the 13 occupational groupings listed above, health/medical coverage is the number one desired benefit reported among survey respondents. However, for four categories it is not number one. Those students intending to pursue a career in computer & mathematical science; legal; management; and personal care & service report paid leave as their most desired benefit. In addition, those interested in an arts, design, entertainment or sports career also report paid leave as their top benefit.



LOCATION CONSIDERATION FACTORS



WHAT DO STUDENTS FIND IMPORTANT WHEN DECIDING WHERE TO LOCATE ?

HOW DOES IOWA MEASURE UP?

"I LOVE IOWA. I THINK IT'S GREAT THAT I CAN LIVE ON 2 ACRES IN THE COUNTRY AND BE 20 MINUTES FROM DOWNTOWN DES MOINES. DES MOINES AND SURROUNDING AREAS PROVIDE ALL OF THE ENTERTAINMENT I WOULD WANT AND I LOVE WHERE I LIVE." \sim 19-YEAR-OLD IOWA STATE UNIVERSITY STUDENT

"HONESTLY, I WOULD LIKE TO LIVE AND WORK IN A PROGRESSIVE STATE WHERE CONCERN FOR THE ENVIRONMENT IS A TOP PRIORITY (ALTERNATIVE ENERGY, ALTERNATIVE TRANSPORTATION) CLOSELY FOLLOWED BY EQUALITY (IN: ACCESS TO HEALTHCARE, EQUAL PAYING JOBS, DIVERSITY OF POPULATION)." ~ 25-YEAR-OLD UNIVERSITY OF IOWA STUDENT

LOCATION CONSIDERATION FACTORS

Students were given a set of factors to consider within four different categories: employment considerations, financial situation, quality of life, and entertainment options. They were asked to rate the importance of each factor in regards to how it affects their decision on where to locate following graduation or upon program completion. They were given the following options to select from:

- No Importance
- Slightly Important
- Moderately Important
- Very Important
- Absolute Importance

They were then given the same factors and asked to what level they agree that lowa has those factors, characteristics, or opportunities. They were given the following options to select from:

- Strongly Disagree
- Disagree
- Neutral
- Agree
- Strongly Agree

The following section provides the results of these questions by percentage of students who rated the factors as having absolute importance or being very important; the percentage of students that strongly agree or agree that lowa provides for these factors; and the differences between the two. The results are provided for two groups: those likely to stay in lowa and those likely to leave.

. EMPLOYMENT CONSIDERATIONS

12:00

.al 🎅

- . FINANCIAL SITUATION
- . QUALITY OF LIFE
- . ENTERTAINMENT OPTIONS

LIKELY TO STAY IN IOWA

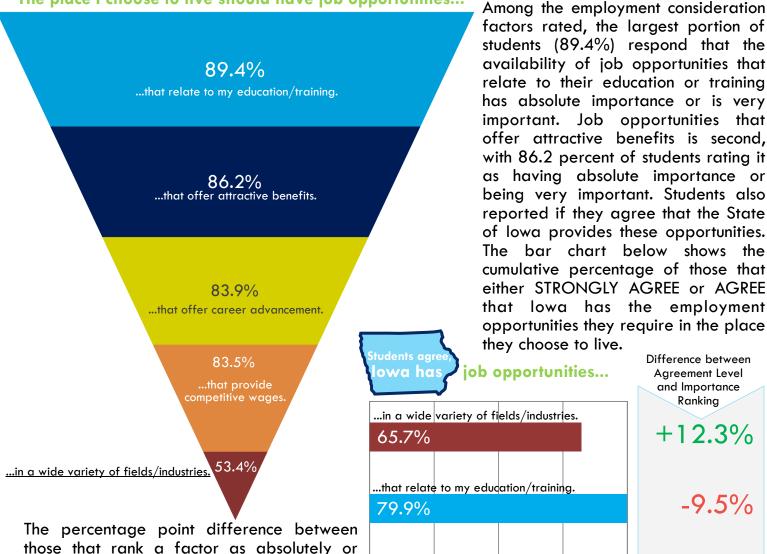
Respondents who did not provide an answer within the following categories are excluded from analysis.

Employment Considerations



When considering where to locate following graduation or upon program completion the following factors related to employment considerations are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should have job opportunities...



factors rated, the largest portion of students (89.4%) respond that the availability of job opportunities that relate to their education or training has absolute importance or is very important. Job opportunities that offer attractive benefits is second, with 86.2 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of lowa provides these opportunities. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa has the employment opportunities they require in the place they choose to live.

Difference between

Agreement Level

		and Importance
	in a wide variety of fields/industries.	Ranking
	65.7%	+12.3%
	that relate to my education/training.	
	79.9%	-9.5%
n		
r a	that offer career advancement.	17.00/
e e	66.7%	-17.2%
Э	that offer attractive benefits.	
÷,	62.8%	-23.4%
Э		
o e	that provide competitive wages.	0710/
z a	56.4%	-27.1%
0	% 20% 40% 60% 80%	%

those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

The greatest discrepancy is found within the "competitive wages" factor. In this instance, 83.5 percent of students find competitive wages to be important in deciding where to locate; however, only 56.4 percent agree that lowa provides competitive wages, a difference of 27.1 percentage points.

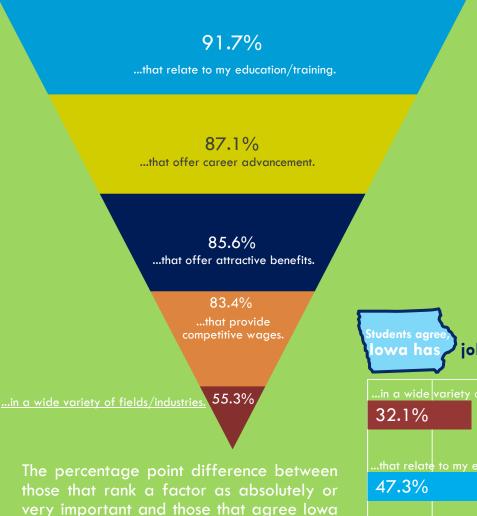
LIKELY TO LEAVE IOWA

Employment Considerations



When considering where to locate following graduation or upon program completion the following factors related to employment considerations are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should have job opportunities...



offers the factor is shown in the chart at

the "competitive wages" factor. In this instance, 83.4 percent of students find competitive wages to be important in 30.6 percent agree that lowa provides competitive wages, a difference of 52.8 percentage points.

Among the employment consideration availability of job opportunities that relate to their education or training important. Job opportunities that offer career advancement is second, with 87.1 percent of students rating it reported if they agree that the State of lowa provides these opportunities. cumulative percentage of those that either STRONGLY AGREE or AGREE opportunities they require in the place

Students agree job opportunities	Difference between Agreement Level and Importance
in a wide variety of fields/industries. 32.1%	Ranking -23.2%
that relate to my education/training.	-44.4%
that offer attractive benefits. 36.3%	-49.3%
that offer career advancement.	-50.0%
that provide competitive wages.	-52.8%
% 20% 40% 60% 80 ⁴	2/0

LIKELY TO STAY IN IOWA

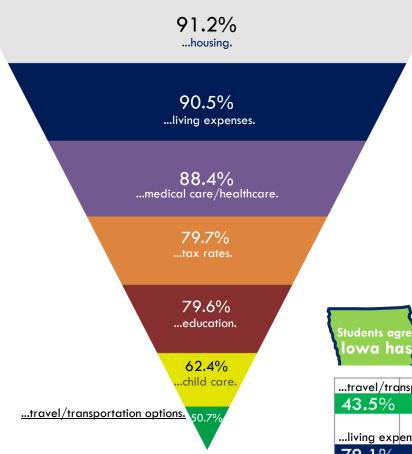
Respondents who did not provide an answer within the following categories are excluded from analysis.

Finances



When considering where to locate following graduation or upon program completion the following factors related to finances are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should have affordable...



The percentage point difference between those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

The greatest discrepancy is found within the "medical care/healthcare" factor. In this instance, 88.4 percent of students found affordable medical care to be important in deciding where to locate; however, only 55.9 percent agree that lowa provides affordable medical care, a difference of 32.5 percentage points. Among the financial factors rated, the largest portion of students (91.2%) respond that affordable housing has absolute importance or is very important. Affordable living expenses is second, with 90.5 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of Iowa is an affordable place to live. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa is an affordable place to live regarding this set of financial factors.

St I	owa has	affordab	le		Difference between Agreement Level and Importance
					Ranking
	travel/transport 13.5%	ation options			-7.2%
	living expenses.				11 40 (
7	7 9. 1%				-11.4%
	education.				
4	33.6 %				-16.0%
	child care.				
4	44.5%				-17.9%
	.tax rates.				
1	5 9.3 %				-20.4%
	housing.				
e	55.8 %				-25.4%
	medical care/he	althcare.			
5	5 5.9 %				-32.5%
0 %	20 %	40 %	60 %	80 %	6 🗸

LIKELY TO LEAVE IOWA

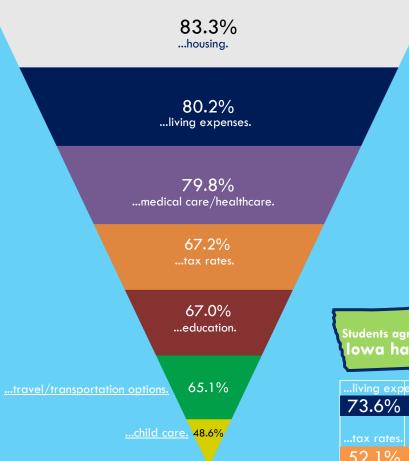
Respondents who did not provide an answer within the following categories are excluded from analysis.

Finances



When considering where to locate following graduation or upon program completion the following factors related to finances are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should have affordable...



The percentage point difference between those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

Within the "housing" factor there is a significant discrepancy between the importance ranking and the agreement level. In this instance, 83.3 percent of students find affordable housing options to be important in deciding where to locate; however, only 59.0 percent agree that lowa provides affordable housing, a difference of 24.3 percent points.

Among the financial factors rated, the largest portion of students (83.3%) respond that affordable housing has absolute importance or is very important. Affordable living expenses is second, with 80.2 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of lowa is an affordable place to live. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa is an affordable place to live regarding this set of financial factors.

Students agree, Iowa has affordable	Difference between Agreement Level and Importance
living expenses. 73.6%	Ranking -6.6%
tax rates. 52.1%	-15.1%
child care.	-15.5%
education 49.4%	-17.6%
housing. 59.0%	-24.3%
medical care/healthcare. 44.3%	-35.5%
travel/transportation options.	-36.4%
w 20% 40% 60%	80%

LIKELY TO STAY IN IOWA

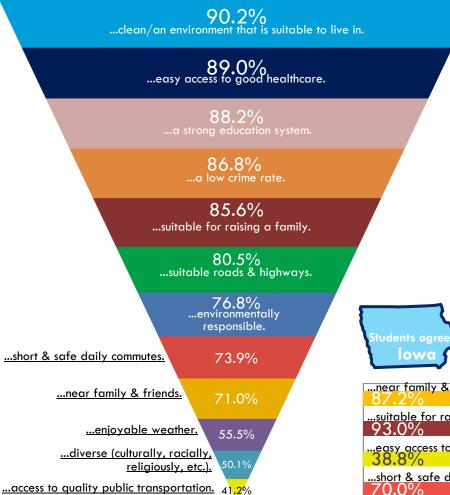
Respondents who did not provide an answer within the following categories are excluded from analysis.

Quality of Life



When considering where to locate following graduation or upon program completion the following factors related to quality of life are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should be/have...



The percentage point difference between those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

The greatest discrepancy is found within the "low crime rate" factor. In this instance. 86.8 percent of students find a low crime rate to be important in deciding where to locate; however, only 62.7 percent agree that lowa has a low crime rate, a difference of 24.1 percentage points.

Among the quality of life factors rated, the largest portion of students (90.2%) respond that having a clean environment that is suitable to live in has absolute importance or is very important. Easy access to good healthcare is second, with 89.0 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of Iowa has these quality of life factors. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa has the quality of life factors they require in the place they choose to live.

Difference between
Agreement Level
and Importance
Ranking

.near family & friends.	+16.2%
.suitable for raising a family. 93.0%	+7.4%
.easy access to quality public transportation.	-2.4%
short & safe daily commutes.	-3.9%
diverse (culturally, racially, religiously, etc.). 42.5%	-7.6%
enjoyable weather. 45.8%	-9.7%
a strong education system.	-10.8%
.clean/an environment that is suitable to live in. 77.5%	-12.7%
environmentally responsible.	-13.5%
easy access to good healthcare. 71.7%	-17.3%
suitable roads & highways. 60.0%	-20.5%
a low crime rate. 62.7%	-24.1%

0%

50%

is/has...

100%

33

LIKELY TO LEAVE IOWA

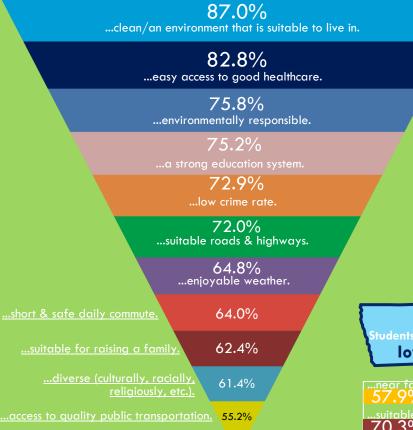
Respondents who did not provide an answer within the following categories are excluded from analysis

Quality of Life



When considering where to locate following graduation or upon program completion the following factors related to quality of life are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should be/have...



...near family & friends. 37.6%

The percentage point difference between those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

The greatest discrepancy is found within the "enjoyable weather" factor. In this instance, 64.8 percent of students report weather to be important in deciding where to locate; however, only 21.8 percent agree that lowa has enjoyable weather, a difference of 43.0 percent. In addition, 57.9 percent agree lowa is "near family and friends" but only 37.6 find this to be an important location factor.

Among the quality of life factors rated, the largest portion of students (87.0%) respond that having a clean environment that is suitable to live in has absolute importance or is very important. Easy access to good healthcare is second, with 82.8 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of lowa has these quality of life factors. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa has the quality of life factors they require in the place they choose to live.

lowa **is/has...**

0%

	Ranking
.near family & friends. 57.9%	+20.3%
.suitable for raising a family. 70.3%	+7.9%
.short & safe daily commute.	-5.6%
.low crime rate.	-14.4%
.a strong education system. 52.8%	-22.4%
.suitable roads & highways 49.1%	-22.9%
.clean/an environment that is suitable to live in.	-26.4%
access to quality public transportation.	-29.4%
.environmentally responsible.	-32.8%
.easy access to good healthcare.	-33.0%
.diverse (culturally, racially, religiously, etc.).	-42.1%
.enjoyable weather.	-43.0%

100%

50%

LIKELY TO STAY IN IOWA

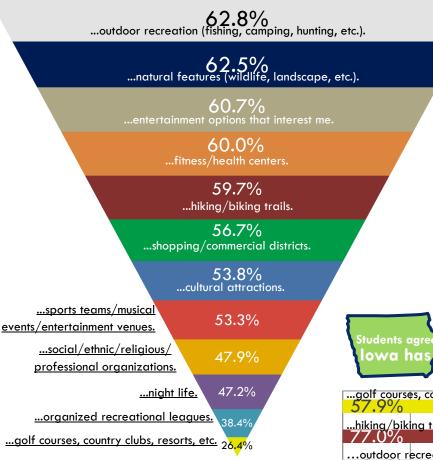
Respondents who did not provide an answer within the following categories are excluded from analysis.

Entertainment Options



When considering where to locate following graduation or upon program completion the following factors related to entertainment options are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should be/have...



The percentage point difference between those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

The factor that the largest portion of students rank as having absolute importance or being very important is the "outdoor recreation" factor. Likewise, the largest portion of students (79.4%) agree that lowa has adequate outdoor recreation. This results in a positive difference of 16.6 percentage points.

Among the entertainment options factors rated, the largest portion of students (62.8%) respond that outdoor recreation has absolute importance or is very important. Natural features, such as wildlife and landscape is second, with 62.5 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of lowa has the entertainment options they value. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa has the entertainment options they prefer.

Difference between

Agreement Level

nowa nasie adequate	and Importance Ranking
golf courses, country clubs, resorts, etc.	
57.9%	+31.5%
hiking/biking trails.	+17.3%
outdoor recreation (fishing, camping, hunting, etc.).	+16.6%
	10.070
organized recreational leagues.	+13.3%
JI./ %	113.370
night life.	+11.7%
58.9%	111.//0
fitness/health centers.	L11 40/
/1.4%	+11.4%
shopping/commercial districts.	
63.4%	+6.7%
natural features (wildlife, landscape, etc.).	
67.8%	+5.3%
social/ethnic/religious/professional organizations.	
	+4.6%
sports teams/musical events/entertainment venues.	
53.3%	0.0%
	0.070
cultural attractions.	-1.2%
	-1.2/0
entertainment options that interest me.	-1.6%
37.170	-1.070

adequate...

LIKELY TO LEAVE IOWA

Respondents who did not provide an answer within the following categories are excluded from analysis.

Entertainment Options



When considering where to locate following graduation or upon program completion the following factors related to entertainment options are reported as having either ABSOLUTE IMPORTANCE or as being VERY IMPORTANT in their decision-making process.

The place I choose to live should be/have...

72.2% entertainment options that interest me.	
68.1% natural features (wildlife, landscape, etc.)	
66.9% cultural attractions.	
65.3% fitness/health centers.	
62.7% sports teams/musical events/ entertainment venues	
62.1% night life.	
61.5% hiking/biking trails.	
59.7% outdoor rec (fishing, hunting, camping, etc.).	Students agree, Iowa has
59.6% shopping districts social/ethnic/religious/	Fgolf courses, cour
<u>professional organizations.</u> <u>organized recreational leagues.</u> 33.5%	outdoor recreati 59.0%
.golf courses, country clubs, resorts, etc. 2 <mark>3,3</mark> %	organized recrea

The percentage point difference between those that rank a factor as absolutely or very important and those that agree lowa offers the factor is shown in the chart at the far right.

The greatest discrepancy is found within the "entertainment options that interest me" factor. In this instance, 72.2 percent of students find that, in general, the availability of entertainment options that interest them to be important in deciding where to locate; yet only 23.8 percent agree that lowa has adequate options, a difference of 48.4 percentage points. 36 factors rated, the largest portion of students (72.2%) respond that, in interest them has absolute importance or is very important. Natural features, such as wildlife and landscape is second, with 68.1 percent of students rating it as having absolute importance or being very important. Students also reported if they agree that the State of Iowa has the entertainment options they value. The bar chart below shows the cumulative percentage of those that either STRONGLY AGREE or AGREE that lowa has the entertainment options they prefer.

wa has adequate...

Difference between Agreement Level and Importance

	Ranking
golf coursés, country clubs, resorts, etc.	+10.6%
outdoor recreation (fishing, camping, hunting, etc.).	-0.7%
organized recreational leagues.	-4.7%
hiking/biking trails.	-5.2%
fitness/health centers. 50.8%	-14.5%
social/ethnic/religious/professional organizations.	-20.5%
shopping/commercial districts.	-26.7%
night life. 34.1%	-28.0%
natural features (wildlife, landscape, etc.). 35.9%	-32.2%
sports teams/musical events/entertainment venues.	-38.1%
cultural attractions. 25.2%	-41.7%
entertainment options that interest me.	-48.4%
% 20% 40% 60% 80%	

HIGHLIGHTS

46.0%

26.7%

of students reported they are likely to stay in lowa following graduation or upon program completion.

of students reported they are likely to leave lowa following graduation or upon program completion.

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LIKELY TO STAY:

- 9.1% of those likely to stay in lowa are minorities
- 41.0% of singles are likely to stay in Iowa •
- .
- 54.5% of those that are from lowa are likely to stay
- 41.8% of those likely to stay in lowa are attending a community college
- 22.7% of those likely to stay in Iowa have a job offer in place and 96.2% of those offers are in Iowa.
- 47.7% are expecting starting wages in the range of • \$22.75-\$28.74/hr or \$47,320-\$59,799/yr or HIGHER

EMPLOYMENT CONSIDERATIONS (p.29-30):

Both groups, those likely to stay in lowa and those likely leave lowa, have similar percentages of students rank the employment consideration factors as absolutely or very important. However, those likely to leave lowa are much less likely to agree that lowa possesses those factors. For example, 83.5 percent of those likely to stay report "job opportunities with competitive wages" as absolutely or very important in their location-decision; likewise, 83.4 percent of those likely to leave feel that way. However, 56.4 percent of those likely to stay agree that lowa provides competitive wages, while only 30.6 percent of those likely to leave agree.

FINANCIAL FACTORS (p.31-32):

Overall, those within the likely to stay group have a higher percentage of students that find the financial factors as having absolute importance or being very important regarding their location decision than among those in the likely to leave group. The factor that has the highest proportion of students, within each group, rank it as absolutely or very important regarding their location-decision is the "affordable housing" factor. Among those likely to stay in lowa, 91.2 percent find it to have absolute importance or to be very important. Yet, only 65.8 percent of those likely to stay agree that lowa has affordable housing. Among those likely to leave lowa, 83.3 percent state that affordable housing is absolutely or very important regarding their decision of where to locate following graduation or upon program completion. However, only 59.0 percent of those likely to leave agree that lowa has affordable housing options, a difference of 24.3 percent.

QUALITY OF LIFE (p.33-34):

The students were asked to rank, by level of importance concerning their location-decision, a set of quality of life factors. Being "near family and friends" is ranked as absolutely or very important by 71.0 percent of students likely to stay lowa, whereas only 37.6 percent of those likely to leave give it high importance. Another factor of note is the importance of diversity in the place they choose to live. Slightly over half (50.1%) of students intending to stay in lowa say diversity is absolutely or very important in their decision-making process while 61.4 percent of those likely to leave find it absolutely or very important.

ENTERTAINMENT OPTIONS (p.35-36):

In comparison to all of the sets of factors analyzed, the entertainment options factors have the lowest proportion of students that rank them as absolutely or very important regarding their location-decision following graduation or upon program completion. For this category, between those students likely to stay in lowa and those likely to leave lowa the "night life" factor has the greatest discrepancy, in terms of importance. Among those likely to stay, 47.2 percent find night life to be absolutely or very important while 62.1 percent of those likely to leave find it so. The availability of cultural attractions has the next highest difference: 66.9 percent of those likely to leave lowa find this factor absolutely or very important and only 53.8 percent of those likely to stay find it to be. In addition, those students who are likely to stay in lowa are more likely to agree that lowa possesses each of these entertainment options than those students that are likely to leave. The greatest difference is in the general factor of "lowa has adequate entertainment options that interest me". Nearly three-fifths (59.1%) of those likely to stay agree with this statement while only 23.8 percent of those likely to leave agree.

- 52.8% with family in lowa are likely to stay

16.3% of those likely to leave lowa have a job offer in place and only 26.5% of those offers are in Iowa. ٠

public 4-year school

57.2% are expecting starting wages in the range of \$22.75-\$28.84/hr or \$47,320-\$59,799/yr or HIGHER

16.4% of those likely to leave lowa are minorities

19.3% of those that are from lowa are likely to leave

57.5% of those likely to leave lowa are attending a

29.3% of singles are likely to leave lowa

20.6% with family in lowa are likely to leave

LIKELY TO LEAVE:

In March 2017, Iowa Workforce Development sent the 2017 College Student Survey to representatives of all of the community colleges, state universities, and private institutions (both for-profit and non-profit) including career/technical schools, with one or more physical location in the State of Iowa. The contacts at each of these establishments were asked to electronically distribute the online survey to their student body via email.

The survey was open from mid-March through the end of May 2017. A total of 35 institutions participated in this survey and a total of 8,693 responses were used for analysis in this report. The number of responses per institution varied greatly and, therefore, the data in this report reflects those variances. The following is a list of the participating schools:

- Allen College
- Aveda Institute of Des Moines
- Central College
- Clarke University
- Des Moines Area Community College
- Dordt College
- Eastern Iowa Community College
- Emmaus Bible College
- Graceland University
- Hamilton Technical College
- Hawkeye Community College
- Iowa Central Community College
- Iowa Lakes Community College
- lowa State University
- lowa Valley Community College District
- Iowa Wesleyan College
- Iowa Western Community College

- Kirkwood Community College
- La'James International College
- Loras College
- Mercy College of Health Sciences
- Northeast Iowa Community College
- Northwest Iowa Community College
- Northwestern College
- Palmer College of Chiropractic
- Simpson College
- Southwestern Community College
- St. Ambrose University
- St. Luke's College
- University of Iowa
- University of Northern Iowa
- Upper Iowa University
- Waldorf University
- Western Iowa Tech Community College

• Kaplan University

Responses from the survey were collected and analyzed by lowa Workforce Development. The analysis does not weigh the importance of each variable against one another, but instead represents how many students answered a question in a particular way or rated a feature at a certain level.

Prior to analysis of the data, efforts were made to ensure data quality. These steps included:

- Identifying and removing duplicate records
- Identifying and removing records of those respondents who do not live in lowa nor are from lowa and indicated taking online-classes only
- If the respondent did not answer how they attend classes but indicated they are not from lowa nor live in lowa, this record was removed from analysis
- If no "rating" questions were answered (those questions that determine what the student values in their location decision and their opinion as to if lowa has those qualities) the record was removed from analysis
- Records of respondents that indicated they were less than 18-years-old were removed
- Records of respondents currently in high school and taking college credit courses were removed

The bulk of analysis in this report is upon two groups: those that indicated they are likely to stay in lowa following graduation or upon program completion and those that indicated they are likely to leave. The responses of students that reported they are "unsure" about where they will locate were not analyzed at length in this report.

For those questions relating to "agreement level" (analysis found on p.29-36), the options given to the respondent were: strongly disagree, disagree, neutral, agree, and strongly agree. The cumulative percentage of those that agree or strongly agree are reported in this publication. The percentage that disagree cannot be reached by subtracting this cumulative percentage from 100 as it would not account for those that indicated neutral as their response.



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